



Gifts may be tax deductible. The fiscal year is July 1 - June 30.

Name \_\_\_\_\_

Affiliation (e.g. C'83) \_\_\_\_\_

Telephone Number \_\_\_\_\_

I would like to make a one-time gift of \$

I would like to make a multi-year commitment

Year 1 Payment \$ \_\_\_\_\_

Year 2 Payment \$ \_\_\_\_\_

Year 3 Payment \$ \_\_\_\_\_

Year 4 Payment \$ \_\_\_\_\_

Year 5 Payment \$ \_\_\_\_\_

Total Payment \$ \_\_\_\_\_

**Questions?** Contact The Penn Fund at 215.898.8445

**Please make checks payable to The Trustees of the University of Pennsylvania.**

### Credit Card Information

Please charge \$ \_\_\_\_\_ to my credit card today.

VISA

MasterCard

American Express

Discover

CARD NUMBER \_\_\_\_\_

EXPIRATION DATE \_\_\_\_\_

### For Future Payments

Charge the above card annually in \_\_\_\_\_ MONTH

Please send me a bill reminder in the mail in \_\_\_\_\_ MONTH

Other (please specify) \_\_\_\_\_

### Additional Instructions

Enclosed is my/my spouse's employer matching gift form.

I have included Penn in my estate plan. Please enroll me in the University's Harrison Society.

This gift is in  honor of  memory of: \_\_\_\_\_



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### About The Penn Fund

Founded in 1927, The Penn Fund is the University's annual giving program that supports all aspects of undergraduate education. Your gift makes an immediate difference in the lives of Penn undergraduate students.

### Always Donors

Always donors describe alumni who have selected to set up a recurring gift to The Penn Fund on a monthly, quarterly, or annual basis.

### Ivy Stone Society (ISS)

Founded in 2007, the Ivy Stone Society (ISS) recognizes Penn undergraduate alumni who make consecutive gifts of any amount to The Penn Fund for three years or more.

### The Benjamin Franklin Society (BFS)

Founded in 1955, the Benjamin Franklin Society (BFS) recognizes leadership unrestricted annual giving donors.

#### Annual levels of support are:

Ambassador	\$25,000 and above
Founder	\$10,000 - \$24,999
Fellow	\$5,000 - \$9,999
Associate	\$2,500 - \$4,999

#### Young Alumni Associate BFS Levels:

10 - 14 years since graduation	\$1,000
5 - 9 years since graduation	\$500
0 - 4 years since graduation	\$250

### Matching Gifts

To learn if you or your spouse/partner is affiliated with a company that has a matching gift program, visit [www.matchinggifts.com/uofpa](http://www.matchinggifts.com/uofpa).

### Planned Gifts

Planned gifts can be made through bequests, annuities, unitrusts, life insurance, pooled income funds, and real estate. If you are interested in learning more about planned giving opportunities, please call 215.898.6171.

### Securities Gifts

To make a gift of appreciated securities, either you or your broker should contact Securities Gifts by calling 215.898.7254, emailing [gifts@pobox.upenn.edu](mailto:gifts@pobox.upenn.edu), or writing to Jean Suta, University of Pennsylvania, Suite 300, 2929 Walnut Street, Philadelphia, PA 19104-5099.